

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re: : **Chapter 11**
:
GENESIS GLOBAL HOLDCO, LLC, et al.,¹ : **Case No. 23-10063 (SHL)**
:
Debtors. : **(Jointly Administered)**
:
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**SIXTH MONTHLY FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC.,
INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF GENESIS GLOBAL HOLDCO, LLC, ET AL., FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF
JULY 1, 2023 THROUGH JULY 31, 2023**

Name of Applicant	Houlihan Lokey Capital, Inc.
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors of Genesis Global Holdco, LLC, et al.,
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	April 13, 2023
Period for which compensation and reimbursement is sought	July 1, 2023 through and including July 31, 2023
Amount of Compensation sought as actual, reasonable, and necessary	\$150,000.00
Current Fee Request	\$120,000.00 (80% of \$150,000.00)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$803.18
Amount of Compensation and Expenses sought as allowed under the Fee Order	\$120,803.18

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Total Fees and Expenses Inclusive of Holdback	\$150,803.18
This is a(n): <u>X</u> monthly ___ interim application ___ final application	

SUMMARY OF MONTHLY FEE STATEMENTS

Pursuant to sections 328(a) and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Houlihan Lokey Capital, Inc. (“**Houlihan Lokey**” or the “**Applicant**”), Investment Banker for the Official Committee of Unsecured Creditors (the “**Committee**”), hereby submits this Fourth Monthly Fee Statement (the “**Statement**”) for the period of July 1, 2023 through and including July 31, 2023 (the “**Monthly Fee Period**”).

Itemization of Services Rendered by Applicant

Annexed hereto as “**Exhibit A**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period and the total number of hours spent by each individual during this Monthly Fee Period by project category.

Annexed hereto as “**Exhibit B**” is a schedule of fees and actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as “**Exhibit C**” are the time records of Applicant for this Monthly Fee Period organized by project category and professional with a daily time log explaining the time spent by each professional.

Applicant respectfully requests (i) compensation in the amount of \$120,000.00, which represents 80% of fees for services rendered by Applicant as investment banker to the Official Committee of Unsecured Creditors during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$803.18.

Dated: September 26, 2023

Respectfully submitted,

By: _____

Brad Geer, Managing Director
**HOULIHAN LOKEY CAPITAL,
INC.**
225 South 6th Street
Minneapolis, Minnesota 55402
Telephone: (612) 215-2249
Email: bgeer@hl.com

EXHIBIT A

Work Hours Summary

Genesis Global Holdco, LLC - HL Work Hours Summary

July 1, 2023 - July 31, 2023

Summary of Hours by Professional / Task Code

Principal Professional	Title	Task Code					Total
		A	B	C	D	E	
Saul Burian	Managing Director	2.5	—	5.5	—	—	8.0
Bradley Geer	Managing Director	3.0	25.0	72.5	52.0	—	152.5
David Cumming	Senior Vice President	5.0	15.5	59.0	23.0	—	102.5
Steven White	Associate	5.5	1.5	25.0	—	—	32.0
Rijul Malik	Associate	8.0	14.0	59.0	173.5	—	254.5
Braedon Kehoe	Analyst	5.5	7.0	26.0	27.0	—	65.5
Odessa Fung	Analyst	15.0	12.5	57.0	169.5	—	254.0
Total		44.5	75.5	304.0	445.0	—	869.0

Task Code Legend

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

EXHIBIT B

Invoice

Houlihan Lokey

Invoice # 118609-6

PERSONAL & CONFIDENTIAL

September 22, 2023

Genesis Global Capital, LLC
250 Park Ave S, 5th Floor
New York, NY 10003

Client # 26011
Case # 119253

Professional Fees

Monthly Fee due on July 6, 2023
Professional Fees Due

\$	150,000.00	
		\$ 150,000.00

Out of Pocket Expenses

Travel and Overtime Meals
Telephone and Data
Out of Pocket Expenses Due

\$	800.43	
	2.75	
		\$ 803.18

TOTAL AMOUNT DUE AND PAYABLE

\$ 150,803.18

PAYMENT DUE UPON RECEIPT

Please Send Checks To:
Houlihan Lokey Capital, Inc.
Accounts Receivable Department
10250 Constellation Boulevard, 5th Floor
Los Angeles, California 90067-6802

Wire Transfer Instructions:
Bank of America
Wire Transfer ABA #026009593
ACH ABA #121000358
fbo Houlihan Lokey Capital, Inc.
Account #1453120593
Swift Code (Int'l Wires Only): BOFAUS3N
Federal ID #95-4024056

EXHIBIT C

Work Hours Details

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: **Saul Burian**
Total Hours: **8.0**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/6/2023	C	Discussion with UCC	1.5
7/9/2023	C	Discussion with UCC	1.0
7/10/2023	C	Discussion with UCC	1.0
7/13/2023	A	Court Hearing	1.5
7/19/2023	C	Discussion with UCC	2.0
7/20/2023	A	Court Hearing	1.0
Total			8.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: **Bradley Geer**
Total Hours: **152.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Internal Discussion	0.5
7/1/2023	D	Preparation and Review of Materials	3.0
7/2/2023	C	Discussion with UCC and Other Creditors	1.5
7/2/2023	D	Preparation and Review of Materials	1.5
7/2/2023	C	Correspondence with UCC Advisors	2.0
7/3/2023	B	Discussion with UCC Advisors	0.5
7/3/2023	C	Discussion with UCC	2.0
7/3/2023	C	Discussion with UCC	1.0
7/3/2023	C	Discussion with UCC and Other Creditors	1.0
7/3/2023	D	Preparation and Review of Materials	2.5
7/4/2023	C	Discussion with UCC and Other Creditors	2.0
7/4/2023	D	Preparation and Review of Materials	2.0
7/4/2023	B	Correspondence with AHG Advisors	1.0
7/5/2023	C	Discussion with UCC	2.5
7/5/2023	B	Discussion with UCC Advisors	1.0
7/5/2023	D	Preparation and Review of Materials	2.0
7/6/2023	C	Discussion with UCC	1.5
7/6/2023	C	Discussion with UCC Advisors	1.0
7/6/2023	C	Discussion with UCC Advisors	1.0
7/6/2023	C	Discussion with UCC Advisors	0.5
7/6/2023	D	Internal Discussion	1.0
7/7/2023	C	Discussion with UCC Advisors	1.0
7/7/2023	D	Internal Discussion	1.0
7/7/2023	C	Discussion with UCC Advisors	1.0
7/7/2023	C	Discussion with UCC Advisors	0.5
7/7/2023	D	Preparation and Review of Materials	1.0
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	1.0
7/8/2023	D	Internal Discussion	0.5
7/8/2023	C	Discussion with UCC Advisors	1.0
7/8/2023	C	Discussion with UCC Advisors	1.0
7/8/2023	D	Preparation and Review of Materials	1.0
7/8/2023	B	Correspondence with AHG Advisors	1.0
7/9/2023	C	Discussion with UCC	2.0
7/9/2023	C	Discussion with UCC Advisors	1.5
7/9/2023	D	Preparation and Review of Materials	1.0
7/10/2023	C	Discussion with UCC Advisors	0.5
7/10/2023	C	Discussion with UCC	4.0
7/10/2023	C	Discussion with UCC Advisors	0.5
7/10/2023	C	Discussion with UCC	3.0
7/10/2023	C	Correspondence with UCC Advisors	1.5
7/11/2023	C	Discussion with UCC	1.5
7/11/2023	D	Internal Discussion	1.0
7/11/2023	B	Discussion with UCC/AHG Advisors	1.0
7/11/2023	D	Preparation and Review of Materials	1.0
7/12/2023	C	Discussion with UCC	2.0
7/12/2023	D	Internal Discussion	1.0
7/12/2023	C	Discussion with UCC Advisors	1.0
7/12/2023	D	Preparation and Review of Materials	1.0
7/12/2023	A	General Administration	0.5
7/12/2023	B	Correspondence with AHG Advisors	1.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: **Bradley Geer**
Total Hours: **152.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Internal Discussion	0.5
7/1/2023	D	Preparation and Review of Materials	3.0
7/13/2023	C	Discussion with UCC Advisors	1.0
7/13/2023	D	Internal Discussion	1.0
7/13/2023	A	Court Hearing	1.5
7/13/2023	B	Discussion with UCC/AHG Advisors	0.5
7/13/2023	D	Internal Discussion	1.5
7/14/2023	B	Discussion with UCC/AHG Advisors	1.0
7/14/2023	B	Discussion with UCC/AHG Advisors	1.0
7/14/2023	D	Internal Discussion	1.0
7/14/2023	D	Internal Discussion	1.0
7/14/2023	D	Preparation and Review of Materials	2.0
7/14/2023	C	Correspondence with UCC Advisors	2.0
7/15/2023	B	Discussion with UCC/AHG Advisors	1.0
7/15/2023	D	Preparation and Review of Materials	1.0
7/16/2023	C	Discussion with UCC Advisors	0.5
7/16/2023	D	Internal Discussion	1.0
7/16/2023	B	Discussion with UCC/AHG Advisors	1.0
7/16/2023	D	Preparation and Review of Materials	2.0
7/16/2023	C	Correspondence with UCC Advisors	2.0
7/16/2023	B	Correspondence with AHG Advisors	2.0
7/17/2023	C	Discussion with UCC Advisors	0.5
7/17/2023	C	Discussion with UCC	1.0
7/18/2023	C	Discussion with UCC	0.5
7/18/2023	B	Discussion with AHG and AHG Advisors	1.5
7/18/2023	B	Correspondence with AHG Advisors	3.0
7/19/2023	C	Discussion with UCC	2.0
7/20/2023	C	Discussion with UCC Advisors	1.0
7/20/2023	A	Court Hearing	1.0
7/20/2023	B	Discussion with Debtors	1.0
7/20/2023	D	Preparation and Review of Materials	1.0
7/20/2023	C	Correspondence with UCC Advisors	2.5
7/21/2023	B	Discussion with Debtor Advisors	1.0
7/21/2023	C	Discussion with UCC	0.5
7/21/2023	C	Discussion with UCC	1.5
7/21/2023	C	Correspondence with UCC Advisors	2.0
7/22/2023	D	Preparation and Review of Materials	2.0
7/22/2023	B	Correspondence with AHG Advisors	1.0
7/23/2023	D	Preparation and Review of Materials	0.5
7/23/2023	B	Correspondence with AHG Advisors	0.5
7/24/2023	C	Discussion with UCC Advisors	0.5
7/24/2023	D	Internal Discussion	1.5
7/24/2023	D	Preparation and Review of Materials	2.0
7/25/2023	C	Discussion with UCC	2.0
7/25/2023	D	Preparation and Review of Materials	2.0
7/26/2023	D	Internal Discussion	1.0
7/26/2023	C	Discussion with UCC	2.0
7/26/2023	C	Discussion with UCC Advisors	1.0
7/26/2023	C	Discussion with UCC Advisors	0.5
7/26/2023	C	Discussion with UCC Advisors	0.5
7/26/2023	C	Discussion with UCC Advisors	1.0
7/26/2023	D	Preparation and Review of Materials	2.0
7/26/2023	C	Correspondence with UCC Advisors	0.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: **Bradley Geer**
Total Hours: **152.5**

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Internal Discussion	0.5
7/1/2023	D	Preparation and Review of Materials	3.0
7/27/2023	C	Discussion with UCC Advisors	0.5
7/27/2023	C	Discussion with UCC	2.5
7/27/2023	D	Preparation and Review of Materials	2.0
7/28/2023	C	Discussion with UCC	1.0
7/28/2023	D	Internal Discussion	1.5
7/28/2023	B	Discussion with UCC/AHG Advisors	2.0
7/28/2023	D	Preparation and Review of Materials	2.0
7/28/2023	B	Correspondence with AHG Advisors	1.0
7/29/2023	B	Discussion with UCC/AHG Advisors	1.0
7/30/2023	C	Correspondence with UCC Advisors	2.0
7/31/2023	B	Discussion with UCC/AHG Advisors	0.5
7/31/2023	C	Discussion with UCC Advisors	1.0
7/31/2023	D	Internal Discussion	2.0
Total			152.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: David Cumming
Total Hours: 102.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Internal Discussion	0.5
7/2/2023	C	Discussion with UCC and Other Creditors	1.5
7/2/2023	D	Preparation and Review of Materials	0.5
7/3/2023	B	Discussion with UCC/AHG Advisors	0.5
7/3/2023	C	Discussion with UCC	2.0
7/3/2023	C	Discussion with UCC	1.0
7/3/2023	C	Discussion with UCC and Other Creditors	1.0
7/3/2023	D	Preparation and Review of Materials	1.5
7/4/2023	C	Discussion with UCC and Other Creditors	2.0
7/4/2023	B	Correspondence with AHG Advisors	0.5
7/5/2023	C	Discussion with UCC	2.5
7/5/2023	B	Discussion with UCC/AHG Advisors	1.0
7/5/2023	D	Preparation and Review of Materials	1.0
7/6/2023	C	Discussion with UCC	1.5
7/6/2023	C	Discussion with UCC Advisors	1.0
7/6/2023	C	Discussion with UCC Advisors	1.0
7/6/2023	C	Discussion with UCC Advisors	0.5
7/7/2023	C	Discussion with UCC Advisors	1.0
7/7/2023	C	Discussion with UCC Advisors	1.0
7/7/2023	C	Discussion with UCC Advisors	0.5
7/7/2023	D	Preparation and Review of Materials	1.0
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	1.0
7/8/2023	C	Discussion with UCC Advisors	1.0
7/8/2023	C	Discussion with UCC Advisors	1.0
7/8/2023	D	Preparation and Review of Materials	1.5
7/9/2023	C	Discussion with UCC	2.0
7/9/2023	C	Discussion with UCC Advisors	1.5
7/9/2023	D	Preparation and Review of Materials	0.5
7/10/2023	C	Discussion with UCC Advisors	0.5
7/10/2023	C	Discussion with UCC	4.0
7/10/2023	C	Discussion with UCC Advisors	0.5
7/10/2023	C	Discussion with UCC	3.0
7/11/2023	C	Discussion with UCC	1.5
7/11/2023	B	Discussion with UCC/AHG Advisors	1.0
7/11/2023	D	Preparation and Review of Materials	1.5
7/12/2023	C	Discussion with UCC	2.0
7/12/2023	C	Discussion with UCC Advisors	1.0
7/12/2023	D	Preparation and Review of Materials	0.5
7/13/2023	C	Discussion with UCC Advisors	1.0
7/13/2023	A	Court Hearing	1.5
7/13/2023	B	Discussion with UCC/AHG Advisors	0.5
7/13/2023	D	Internal Discussion	0.5
7/13/2023	D	Preparation and Review of Materials	1.0
7/14/2023	B	Discussion with UCC/AHG Advisors	1.0
7/14/2023	B	Discussion with UCC/AHG Advisors	1.0
7/14/2023	D	Preparation and Review of Materials	0.5
7/15/2023	B	Discussion with UCC/AHG Advisors	1.0
7/15/2023	D	Preparation and Review of Materials	1.0
7/16/2023	C	Discussion with UCC Advisors	0.5
7/16/2023	B	Discussion with UCC/AHG Advisors	1.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: David Cumming
Total Hours: 102.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Internal Discussion	0.5
7/2/2023	C	Discussion with UCC and Other Creditors	1.5
7/16/2023	D	Preparation and Review of Materials	0.5
7/16/2023	B	Correspondence with AHG Advisors	0.5
7/17/2023	C	Discussion with UCC Advisors	0.5
7/17/2023	C	Discussion with UCC	1.0
7/17/2023	D	Preparation and Review of Materials	0.5
7/18/2023	C	Discussion with UCC	0.5
7/18/2023	B	Discussion with AHG and AHG Advisors	1.5
7/19/2023	C	Discussion with UCC	2.0
7/19/2023	D	Preparation and Review of Materials	1.0
7/19/2023	A	General Administration	1.0
7/20/2023	C	Discussion with UCC Advisors	1.0
7/20/2023	A	Court Hearing	1.0
7/20/2023	B	Discussion with Debtors	1.0
7/20/2023	C	Discussion with UCC Advisors	0.5
7/20/2023	C	Correspondence with UCC Advisors	0.5
7/21/2023	B	Discussion with Debtor Advisors	1.0
7/21/2023	C	Discussion with UCC	0.5
7/21/2023	C	Discussion with UCC	1.5
7/21/2023	D	Preparation and Review of Materials	0.5
7/22/2023	D	Preparation and Review of Materials	0.5
7/24/2023	C	Discussion with UCC Advisors	0.5
7/24/2023	D	Preparation and Review of Materials	1.5
7/25/2023	C	Discussion with UCC	2.0
7/25/2023	D	Preparation and Review of Materials	2.0
7/26/2023	C	Discussion with UCC	2.0
7/26/2023	C	Discussion with UCC Advisors	1.0
7/26/2023	C	Discussion with UCC Advisors	0.5
7/26/2023	C	Discussion with UCC Advisors	0.5
7/26/2023	C	Discussion with UCC Advisors	1.0
7/26/2023	D	Preparation and Review of Materials	1.5
7/27/2023	C	Discussion with UCC Advisors	0.5
7/27/2023	C	Discussion with UCC	2.5
7/27/2023	A	General Administration	1.0
7/28/2023	C	Discussion with UCC	1.0
7/28/2023	B	Discussion with UCC/AHG Advisors	2.0
7/28/2023	D	Preparation and Review of Materials	1.5
7/28/2023	B	Correspondence with AHG Advisors	0.5
7/29/2023	B	Discussion with UCC/AHG Advisors	1.0
7/30/2023	D	Preparation and Review of Materials	0.5
7/31/2023	B	Discussion with UCC/AHG Advisors	0.5
7/31/2023	C	Discussion with UCC Advisors	1.0
7/31/2023	D	Preparation and Review of Materials	0.5
7/31/2023	A	General Administration	0.5
Total			102.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: Steven White
Total Hours: 32.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/2/2023	C	Discussion with UCC and Other Creditors	1.5
7/3/2023	B	Discussion with UCC Advisors	0.5
7/3/2023	C	Discussion with UCC	2.0
7/3/2023	C	Discussion with UCC	1.0
7/3/2023	A	General Administration	0.5
7/4/2023	C	Discussion with UCC and Other Creditors	2.0
7/5/2023	C	Discussion with UCC	2.5
7/5/2023	B	Discussion with UCC Advisors	1.0
7/6/2023	C	Discussion with UCC	1.5
7/6/2023	A	Court Hearing	2.0
7/10/2023	C	Discussion with UCC	3.0
7/11/2023	C	Discussion with UCC	1.5
7/12/2023	C	Discussion with UCC	2.0
7/12/2023	C	Discussion with UCC Advisors	1.0
7/12/2023	A	General Administration	0.5
7/13/2023	C	Discussion with UCC Advisors	1.0
7/13/2023	A	Court Hearing	1.5
7/19/2023	C	Discussion with UCC	2.0
7/20/2023	C	Discussion with UCC Advisors	1.0
7/20/2023	A	Court Hearing	1.0
7/21/2023	C	Discussion with UCC	1.5
7/24/2023	C	Discussion with UCC Advisors	0.5
7/28/2023	C	Discussion with UCC	1.0
Total			32.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: Rijul Malik
Total Hours: 254.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Internal Discussion	0.5
7/1/2023	C	Discussion with UCC Advisors	1.0
7/1/2023	D	Preparation and Review of Materials	8.0
7/2/2023	C	Discussion with UCC and Other Creditors	1.5
7/2/2023	D	Preparation and Review of Materials	5.0
7/3/2023	B	Discussion with UCC Advisors	0.5
7/3/2023	C	Discussion with UCC	2.0
7/3/2023	C	Discussion with UCC	1.0
7/3/2023	C	Discussion with UCC and Other Creditors	1.0
7/3/2023	D	Preparation and Review of Materials	6.0
7/3/2023	A	General Administration	1.0
7/4/2023	C	Discussion with UCC and Other Creditors	2.0
7/4/2023	D	Preparation and Review of Materials	5.0
7/5/2023	C	Discussion with UCC	2.5
7/5/2023	B	Discussion with UCC Advisors	1.0
7/5/2023	A	General Administration	0.5
7/5/2023	D	Preparation and Review of Materials	6.0
7/6/2023	C	Discussion with UCC	1.5
7/6/2023	A	Court Hearing	2.0
7/6/2023	C	Discussion with UCC Advisors	1.0
7/6/2023	C	Discussion with UCC Advisors	1.0
7/6/2023	C	Discussion with UCC Advisors	0.5
7/6/2023	D	Internal Discussion	1.0
7/6/2023	D	Preparation and Review of Materials	5.0
7/7/2023	C	Discussion with UCC Advisors	1.0
7/7/2023	D	Internal Discussion	1.0
7/7/2023	C	Discussion with UCC Advisors	1.0
7/7/2023	C	Discussion with UCC Advisors	0.5
7/7/2023	D	Preparation and Review of Materials	5.0
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	1.0
7/8/2023	D	Internal Discussion	0.5
7/8/2023	C	Discussion with UCC Advisors	1.0
7/8/2023	C	Discussion with UCC Advisors	1.0
7/8/2023	D	Preparation and Review of Materials	6.0
7/9/2023	C	Discussion with UCC	2.0
7/9/2023	C	Discussion with UCC Advisors	1.5
7/9/2023	D	Preparation and Review of Materials	5.0
7/10/2023	C	Discussion with UCC Advisors	0.5
7/10/2023	C	Discussion with UCC	4.0
7/10/2023	C	Discussion with UCC Advisors	0.5
7/10/2023	C	Discussion with UCC	3.0
7/10/2023	D	Preparation and Review of Materials	1.0
7/11/2023	C	Discussion with UCC	1.5
7/11/2023	D	Internal Discussion	1.0
7/11/2023	B	Discussion with UCC/AHG Advisors	1.0
7/11/2023	D	Preparation and Review of Materials	6.0
7/12/2023	C	Discussion with UCC	2.0
7/12/2023	D	Internal Discussion	1.0
7/12/2023	C	Discussion with UCC Advisors	1.0
7/12/2023	D	Preparation and Review of Materials	3.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: Rijul Malik
Total Hours: 254.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Internal Discussion	0.5
7/1/2023	C	Discussion with UCC Advisors	1.0
7/12/2023	A	General Administration	0.5
7/13/2023	C	Discussion with UCC Advisors	1.0
7/13/2023	D	Internal Discussion	1.0
7/13/2023	A	Court Hearing	1.5
7/13/2023	B	Discussion with UCC/AHG Advisors	0.5
7/13/2023	D	Internal Discussion	1.5
7/13/2023	D	Preparation and Review of Materials	5.0
7/14/2023	D	Internal Discussion	1.5
7/14/2023	B	Discussion with UCC/AHG Advisors	1.0
7/14/2023	B	Discussion with UCC/AHG Advisors	1.0
7/14/2023	D	Internal Discussion	1.0
7/14/2023	D	Internal Discussion	1.0
7/14/2023	D	Preparation and Review of Materials	5.0
7/15/2023	B	Discussion with UCC/AHG Advisors	1.0
7/15/2023	D	Preparation and Review of Materials	4.0
7/16/2023	D	Internal Discussion	1.0
7/16/2023	B	Discussion with UCC/AHG Advisors	1.0
7/16/2023	D	Preparation and Review of Materials	7.0
7/17/2023	C	Discussion with UCC Advisors	0.5
7/17/2023	C	Discussion with UCC	1.0
7/17/2023	A	Internal Discussion	0.5
7/17/2023	A	General Administration	1.0
7/17/2023	D	Preparation and Review of Materials	5.0
7/18/2023	C	Discussion with UCC	0.5
7/18/2023	B	Discussion with AHG and AHG Advisors	1.5
7/18/2023	D	Preparation and Review of Materials	1.0
7/19/2023	C	Discussion with UCC	2.0
7/19/2023	D	Preparation and Review of Materials	5.0
7/20/2023	C	Discussion with UCC Advisors	1.0
7/20/2023	A	Court Hearing	1.0
7/20/2023	B	Discussion with Debtors	1.0
7/20/2023	C	Discussion with UCC Advisors	0.5
7/20/2023	D	Preparation and Review of Materials	2.5
7/21/2023	B	Discussion with Debtor Advisors	1.0
7/21/2023	C	Discussion with UCC	0.5
7/21/2023	C	Discussion with UCC	1.5
7/21/2023	D	Preparation and Review of Materials	1.5
7/22/2023	D	Preparation and Review of Materials	5.0
7/23/2023	D	Preparation and Review of Materials	3.0
7/24/2023	C	Discussion with UCC Advisors	0.5
7/24/2023	D	Internal Discussion	1.5
7/24/2023	D	Preparation and Review of Materials	7.0
7/25/2023	C	Discussion with UCC	2.0
7/25/2023	D	Preparation and Review of Materials	8.0
7/26/2023	D	Internal Discussion	1.0
7/26/2023	C	Discussion with UCC	2.0
7/26/2023	C	Discussion with UCC Advisors	1.0
7/26/2023	C	Discussion with UCC Advisors	0.5
7/26/2023	C	Discussion with UCC Advisors	0.5
7/26/2023	C	Discussion with UCC Advisors	1.0
7/26/2023	D	Preparation and Review of Materials	7.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: Rijul Malik
Total Hours: 254.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Internal Discussion	0.5
7/1/2023	C	Discussion with UCC Advisors	1.0
7/27/2023	C	Discussion with UCC Advisors	0.5
7/27/2023	C	Discussion with UCC	2.5
7/27/2023	D	Preparation and Review of Materials	5.5
7/28/2023	C	Discussion with UCC	1.0
7/28/2023	D	Internal Discussion	1.5
7/28/2023	B	Discussion with UCC/AHG Advisors	2.0
7/28/2023	D	Preparation and Review of Materials	6.0
7/29/2023	B	Discussion with UCC/AHG Advisors	1.0
7/29/2023	D	Preparation and Review of Materials	5.0
7/30/2023	D	Preparation and Review of Materials	6.0
7/31/2023	B	Discussion with UCC/AHG Advisors	0.5
7/31/2023	C	Discussion with UCC Advisors	1.0
7/31/2023	D	Internal Discussion	2.0
7/31/2023	D	Preparation and Review of Materials	5.0
Total			254.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: Braedon Kehoe
Total Hours: 65.5

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Preparation and Review of Materials	3.0
7/2/2023	C	Discussion with UCC and Other Creditors	1.5
7/2/2023	D	Preparation and Review of Materials	1.0
7/3/2023	B	Discussion with UCC/AHG Advisors	0.5
7/3/2023	C	Discussion with UCC	2.0
7/3/2023	C	Discussion with UCC	1.0
7/3/2023	A	General Administration	1.0
7/4/2023	C	Discussion with UCC and Other Creditors	2.0
7/4/2023	D	Preparation and Review of Materials	2.0
7/5/2023	C	Discussion with UCC	2.5
7/5/2023	B	Discussion with UCC/AHG Advisors	1.0
7/5/2023	D	Preparation and Review of Materials	1.0
7/6/2023	C	Discussion with UCC	1.5
7/6/2023	A	Court Hearing	2.0
7/7/2023	C	Discussion with UCC Advisors	1.0
7/7/2023	D	Internal Discussion	1.0
7/8/2023	D	Preparation and Review of Materials	1.0
7/9/2023	D	Preparation and Review of Materials	1.0
7/10/2023	C	Discussion with UCC	3.0
7/11/2023	B	Discussion with UCC/AHG Advisors	0.5
7/11/2023	D	Preparation and Review of Materials	2.0
7/12/2023	C	Discussion with UCC	2.0
7/12/2023	D	Preparation and Review of Materials	0.5
7/13/2023	C	Discussion with UCC Advisors	1.0
7/13/2023	A	Court Hearing	1.5
7/13/2023	B	Discussion with UCC/AHG Advisors	0.5
7/13/2023	D	Preparation and Review of Materials	0.5
7/14/2023	D	Internal Discussion	0.5
7/14/2023	D	Preparation and Review of Materials	1.0
7/16/2023	B	Discussion with UCC/AHG Advisors	1.0
7/16/2023	D	Preparation and Review of Materials	1.0
7/17/2023	D	Preparation and Review of Materials	1.0
7/19/2023	C	Discussion with UCC	2.0
7/19/2023	D	Preparation and Review of Materials	0.5
7/20/2023	A	Court Hearing	1.0
7/20/2023	B	Discussion with Debtors	1.0
7/21/2023	B	Discussion with Debtor Advisors	1.0
7/21/2023	C	Discussion with UCC	1.5
7/24/2023	C	Discussion with UCC Advisors	0.5
7/24/2023	D	Internal Discussion	1.0
7/25/2023	D	Preparation and Review of Materials	1.0
7/26/2023	C	Discussion with UCC Advisors	1.0
7/26/2023	D	Preparation and Review of Materials	2.0
7/27/2023	C	Discussion with UCC	2.5
7/27/2023	D	Preparation and Review of Materials	2.0
7/28/2023	C	Discussion with UCC	1.0
7/28/2023	D	Preparation and Review of Materials	1.0
7/29/2023	B	Discussion with UCC/AHG Advisors	1.0
7/30/2023	D	Preparation and Review of Materials	1.0
7/31/2023	B	Discussion with UCC/AHG Advisors	0.5
7/31/2023	D	Preparation and Review of Materials	1.0
Total			65.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: Odessa Fung
Total Hours: 254.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Preparation and Review of Materials	8.0
7/2/2023	C	Discussion with UCC and Other Creditors	1.5
7/2/2023	D	Preparation and Review of Materials	5.0
7/3/2023	B	Discussion with UCC Advisors	0.5
7/3/2023	C	Discussion with UCC	2.0
7/3/2023	C	Discussion with UCC	1.0
7/3/2023	C	Discussion with UCC and Other Creditors	1.0
7/3/2023	D	Preparation and Review of Materials	5.5
7/3/2023	A	General Administration	1.0
7/4/2023	C	Discussion with UCC and Other Creditors	2.0
7/4/2023	D	Preparation and Review of Materials	5.0
7/5/2023	C	Discussion with UCC	2.5
7/5/2023	B	Discussion with UCC Advisors	1.0
7/5/2023	A	General Administration	1.0
7/5/2023	D	Preparation and Review of Materials	6.0
7/6/2023	C	Discussion with UCC	1.5
7/6/2023	A	Court Hearing	2.0
7/6/2023	C	Discussion with UCC Advisors	1.0
7/6/2023	C	Discussion with UCC Advisors	1.0
7/6/2023	C	Discussion with UCC Advisors	0.5
7/6/2023	D	Internal Discussion	1.0
7/6/2023	D	Preparation and Review of Materials	5.0
7/6/2023	A	General Administration	1.0
7/7/2023	C	Discussion with UCC Advisors	1.0
7/7/2023	D	Internal Discussion	1.0
7/7/2023	C	Discussion with UCC Advisors	1.0
7/7/2023	C	Discussion with UCC Advisors	0.5
7/7/2023	D	Preparation and Review of Materials	5.0
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	C	Discussion with UCC Advisors	0.5
7/8/2023	D	Internal Discussion	0.5
7/8/2023	C	Discussion with UCC Advisors	1.0
7/8/2023	C	Discussion with UCC Advisors	1.0
7/8/2023	D	Preparation and Review of Materials	7.0
7/9/2023	C	Discussion with UCC	2.0
7/9/2023	C	Discussion with UCC Advisors	1.5
7/9/2023	D	Preparation and Review of Materials	5.0
7/10/2023	C	Discussion with UCC Advisors	0.5
7/10/2023	C	Discussion with UCC	4.0
7/10/2023	C	Discussion with UCC Advisors	0.5
7/10/2023	C	Discussion with UCC	3.0
7/10/2023	D	Preparation and Review of Materials	1.0
7/11/2023	C	Discussion with UCC	1.5
7/11/2023	D	Internal Discussion	1.0
7/11/2023	B	Discussion with UCC/AHJ Advisors	1.0
7/11/2023	D	Preparation and Review of Materials	6.0
7/12/2023	C	Discussion with UCC	2.0
7/12/2023	D	Internal Discussion	1.0
7/12/2023	C	Discussion with UCC Advisors	1.0
7/12/2023	D	Preparation and Review of Materials	3.0
7/12/2023	A	General Administration	1.0

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: Odessa Fung
Total Hours: 254.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Preparation and Review of Materials	8.0
7/2/2023	C	Discussion with UCC and Other Creditors	1.5
7/13/2023	C	Discussion with UCC Advisors	1.0
7/13/2023	D	Internal Discussion	1.0
7/13/2023	A	Court Hearing	1.5
7/13/2023	B	Discussion with UCC/AHG Advisors	0.5
7/13/2023	D	Internal Discussion	1.5
7/13/2023	A	General Administration	2.0
7/13/2023	D	Preparation and Review of Materials	3.0
7/14/2023	D	Internal Discussion	1.5
7/14/2023	B	Discussion with UCC/AHG Advisors	1.0
7/14/2023	B	Discussion with UCC/AHG Advisors	1.0
7/14/2023	D	Internal Discussion	1.0
7/14/2023	D	Internal Discussion	1.0
7/14/2023	D	Preparation and Review of Materials	5.0
7/15/2023	B	Discussion with UCC/AHG Advisors	1.0
7/15/2023	D	Preparation and Review of Materials	4.0
7/16/2023	D	Internal Discussion	1.0
7/16/2023	B	Discussion with UCC/AHG Advisors	1.0
7/16/2023	D	Preparation and Review of Materials	7.0
7/17/2023	C	Discussion with UCC Advisors	0.5
7/17/2023	C	Discussion with UCC	1.0
7/17/2023	A	Internal Discussion	0.5
7/17/2023	A	General Administration	2.0
7/17/2023	D	Preparation and Review of Materials	5.0
7/18/2023	D	Preparation and Review of Materials	1.0
7/19/2023	C	Discussion with UCC	2.0
7/19/2023	D	Preparation and Review of Materials	3.0
7/20/2023	C	Discussion with UCC Advisors	1.0
7/20/2023	A	Court Hearing	1.0
7/20/2023	B	Discussion with Debtors	1.0
7/20/2023	C	Discussion with UCC Advisors	0.5
7/20/2023	D	Preparation and Review of Materials	2.5
7/21/2023	B	Discussion with Debtor Advisors	1.0
7/21/2023	C	Discussion with UCC	0.5
7/21/2023	C	Discussion with UCC	1.5
7/21/2023	D	Preparation and Review of Materials	1.5
7/22/2023	D	Preparation and Review of Materials	5.0
7/23/2023	D	Preparation and Review of Materials	3.0
7/24/2023	C	Discussion with UCC Advisors	0.5
7/24/2023	D	Internal Discussion	1.5
7/24/2023	D	Preparation and Review of Materials	7.0
7/25/2023	C	Discussion with UCC	2.0
7/25/2023	D	Preparation and Review of Materials	8.0
7/26/2023	D	Internal Discussion	1.0
7/26/2023	C	Discussion with UCC	2.0
7/26/2023	C	Discussion with UCC Advisors	1.0
7/26/2023	C	Discussion with UCC Advisors	0.5
7/26/2023	C	Discussion with UCC Advisors	0.5
7/26/2023	C	Discussion with UCC Advisors	1.0
7/26/2023	D	Preparation and Review of Materials	7.0
7/27/2023	C	Discussion with UCC Advisors	0.5
7/27/2023	C	Discussion with UCC	2.5

Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

July 1, 2023 - July 31, 2023

Hours for: Odessa Fung
Total Hours: 254.0

A	General Case Administration
B	Correspondence with Debtor and Other Stakeholders
C	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Hours
7/1/2023	D	Internal Discussion	1.0
7/1/2023	D	Preparation and Review of Materials	8.0
7/2/2023	C	Discussion with UCC and Other Creditors	1.5
7/27/2023	D	Preparation and Review of Materials	5.5
7/28/2023	C	Discussion with UCC	1.0
7/28/2023	D	Internal Discussion	1.5
7/28/2023	B	Discussion with UCC/AHG Advisors	2.0
7/28/2023	D	Preparation and Review of Materials	6.0
7/28/2023	A	General Administration	2.0
7/29/2023	B	Discussion with UCC/AHG Advisors	1.0
7/29/2023	D	Preparation and Review of Materials	5.0
7/30/2023	D	Preparation and Review of Materials	6.0
7/31/2023	B	Discussion with UCC/AHG Advisors	0.5
7/31/2023	C	Discussion with UCC Advisors	1.0
7/31/2023	D	Internal Discussion	2.0
7/31/2023	D	Preparation and Review of Materials	5.0
Total			254.0